

CREDIT UNION MISSION AND PROMISE TO MEMBERS

Mission: Helping Make Your Dreams Come True

Promise: We will...

- Make your Experience Simple and Enjoyable
- Take Ownership of your Request
- Identify your Needs and provide Solutions for your Success
- Protect your Financial Integrity
- Treat you with Respect

Board of Directors



CHAIRMAN
Thomas Geske
Park View
Health Center



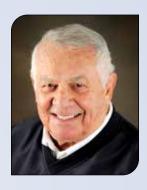
VICE CHAIRMAN

Karen Koelbl

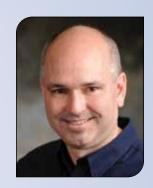
Alta Resources



SECRETARY Kimberly SchugPark View
Health Center



TREASURER
Ralph Nielsen
Retired



John Sheehan
Summit House

The Winnebago Community Board of Directors consists of five volunteer members, each elected to a three-year term.

The primary responsibility of the Board of Directors is to work with the Winnebago Community President to strengthen and advance the credit union.

BOARD OF DIRECTORS on the Ballot for Election:

Kimberly Schug
John Sheehan

Board of Directors Nominations



Kimberly Schug

"I have two children ages 27 and 24, a son in-law and a grandson. I have been employed by Winnebago County Park View Health Center for 27 years in a variety of capacities ranging from a certified nursing assistant to my current position of Housekeeping Supervisor. Throughout this time I have been a member at WCCU. I have had the opportunity to work at ensuring that member services continue to be a goal at WCCU and remain a priority. It has been an honor to serve as your board member, and I would greatly appreciate your support as I seek another term."



John Sheehan

"I have been a member of Winnebago Community Credit Union since 2002 and am now completing my fifth term on the Board of Directors. I live in Oshkosh with my wife, Vicki, and our two daughters, Olivia and Talia. I have worked for Winnebago County Human Services since 1993 in a variety of capacities; all related to community mental health and mental health crisis services. I have had the opportunity to develop and manage a variety of programs over the years, and find this work rewarding. We have also successfully faced a lot of challenges and changes at the Credit Union during the last twelve years. I enjoyed being a part of that process, and with your support I would be honored to continue serving on the Board of Directors."

WCCU Staff

WINNEBAGO COMMUNITY CREDIT UNION STAFF LISTING 2020

President	Tony Tiede	Loan Processor	Amy Karkula
Executive Vice President	Michael Krohn		Jessica Kendall
Chief Operations Officer	Debra Fernau	Call Center Manager/	
Vice President - Marketing	Dana Racine	HR Administrator	Dana Watts
Compliance & Internal Audit	Gretchen	Call Center Coordinator	Debra Kienast
	Pommerening	Call Center Representative	Judi Payton
AVP - Payment Solutions	Robert Herrick		Kelly Freiberg
Branch Manager - Snell			Kate Collins
Branch Manager - Witzel		Member Associates	Rachel Peterson
Assistant Branch Manager - Neenah	Tracey Gonia		Tena Manteufel
Member Associate Managers			Muriel Kelley-Wiechman
	MaryAnn Huszar		Dawn Meton
Loan/Mortgage Officers	•		Rachel Johnson
,	Daniel Ives		Emily Berger
	Marci Oliver		Bethany Arndt
	Nick Vogel	Facility Services	Ron Roebke
	Kathy Flood		Ken Walter
Financial Services Representative	•		
Accounting Associates			

Rainboe Reeves Carrie Walter

Treasurer's Report

BALANCE SHEET			
Assets	2019		
Total Loans	\$96,535,663.21		
Investments	\$18,787,446.41		
Fixed Assets	\$2,814,795.76		
Other Assets	\$2,496,597.79		
Total Assets	\$120,634,503.17		
Liabilities & Equity			
Liabilities & Equity Accounts Payable	\$772,559.63		
	\$772,559.63 \$106,393,777.50		
Accounts Payable			

INCOME STATEMENT			
Income	2019		
Interest from Loans	\$3,913,584.21		
Interest from Investments	\$367,561.75		
Other Revenue	\$1,418,020.15		
Total Revenue	\$5,699,166.11		
Expenses & Dividends			
Operating Expenses	\$3,176,190.94		
Dividends Paid to Members	\$1,262,221.53		
Total Expenses & Dividends	\$4,438,412.47		
Transfer to Reserves	\$1,260,753.64		

Supervisory Committee Report

The credit union was audited by Hawkins, Ash CPAs as of September 30th, 2019.

The audit indicated that we are operating in accordance with established policies and procedures. The credit union is in sound financial condition.

Respectfully submitted,

SUPERVISORY COMMITTEE

Kimberly Schug

John Sheehan

65th Annual Meeting Minutes

The 65th, Annual Meeting was called to order by Chairman Geske on March 7th, 2019 at 6:00 pm at the Elks Club, Oshkosh. Secretary Schug certified that a quorum of greater than 15 voting members were present. Present at the meeting were 92 members, 16 joint members and 7guests.

Chairman Geske presented the Chairman's report. He then invited comments, corrections or additions for the Chairman's, Treasurer's, Credit Committee's and last year's annual meeting minutes.

President Tom Geske presented the 2 nominees for election to fill the 2 vacancies; Karen Koelbl and Ralph Neilsen. The call from the floor for additional nominations was issued 3 times. Hearing no response from the membership, President Tom Geske closed nominations. Chairman Geske entertained a motion directing Secretary Kim Schug to cast one unanimous vote to elect the 2 nominees as Directors of Winnebago Community Credit Union. Motion made by member Dale Drake, second by Mitch Gebheim and unanimously carried.

Secretary Schug stated there was no old business. Chairman Geske adjourned the meeting at 6:08 pm.

Kimberly Schug

SECRETARY

2019 PRIZE WINNERS

The Centerpiece Winner:

Susan Berg

The \$20 Cash Prize Winners:

John Hubertus Richard Woldt Mary Waite Lee Poklasny Gary Hobart Roger Verstegen

David Meyer Dale Drake Carol Kaufmann Arther Halmstad

66th Annual Meeting

MARCH 5, 2020 ELKS LODGE • OSHKOSH, WI

