

67th Annual Meeting

OSHKOSH, WI • MARCH 4, 2021



Federally Insured
by NCUA

Winnebago
Community
Credit Union

CREDIT UNION MISSION AND PROMISE TO MEMBERS

Mission: ***Helping Make Your Dreams Come True***

Promise: ***We will...***

- Make your Experience Simple and Enjoyable
- Take Ownership of your Request
- Identify your Needs and provide Solutions for your Success
- Protect your Financial Integrity
- Treat you with Respect

Board of Directors



CHAIRMAN
Thomas Geske
Park View
Health Center



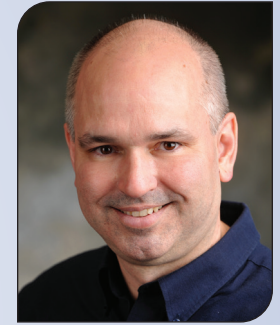
VICE CHAIRMAN
Karen Koelbl
Alta Resources



SECRETARY
Kimberly Schug
Park View
Health Center



TREASURER
Ralph Nielsen
Retired



DIRECTOR
John Sheehan
Summit House

The Winnebago Community Board of Directors consists of five volunteer members, each elected to a three-year term.

The primary responsibility of the Board of Directors is to work with the Winnebago Community President to strengthen and advance the credit union.

BOARD OF DIRECTORS on the Ballot for Election:

Thomas Geske

Board of Directors Nomination(s)



Thomas Geske

"I have just completed my eighth term as director with the Credit Union. I am pleased to note that during this time, numerous additional services became available to Credit Union members largely due to the ongoing commitment and foresight of the Credit Union staff. Prior to serving as a Director, I was on the credit committee for 5 years and have been a credit union member since 1981. I have been employed by Winnebago County for 39 years, and I am the Financial Services Manager at Park View Health Center. I'm married and have two children and four grandchildren. It has been a privilege being a member of the board and I would like to thank you in advance for your support as I look forward to serving another term with this Credit Union"

WINNEBAGO COMMUNITY CREDIT UNION STAFF LISTING 2021

President	Tony Tiede	Loan Processor.....	Amy Karkula
Executive Vice President.....	Michael Krohn		Jessica Kendall
Chief Operations Officer.....	Debra Fernau	Call Center Manager/ HR Administrator.....	Dana Watts
Vice President - Marketing.....	Dana Racine	Call Center Coordinator	Debra Kienast
Compliance & Internal Audit	Gretchen Pommerening	Call Center Representative.....	Judi Payton
AVP - Payment Solutions.....	Robert Herrick		Amy Laatsch
Branch Manager - Snell.....	Lori Levonowicz	Member Associates	Rachel Peterson
Branch Manager - Witzel	Cheryl Grabner		Tena Manteufel
Branch Manager - Neenah	Kurt Maehl		Muriel Kelley-Wiechman
Member Associate Managers	Melissa Moore Nooe		Rachel Johnson
	Dawn Meton		Ryan Martinez
Loan/Mortgage Officers.....	Patty Felker	Facility Services.....	Ron Roebke
	Daniel Ives		Ken Walter
	Nick Vogel		
	Kathy Flood		
Financial Services Representative.....	Jennifer Will		
Accounting Associates	Julie Grandt		
	Rainboe Reeves		
	Carrie Walter		

Treasurer's Report

BALANCE SHEET

Assets	2020
Total Loans	\$100,568,247.69
Investments	\$35,195,434.42
Fixed Assets	\$2,705,794.33
Other Assets	\$3,473,674.13
Total Assets	\$141,943,150.57
Liabilities & Equity	
Accounts Payable	\$972,373.60
Member Deposits	\$126,471,874.62
Reserves/Equity	\$14,498,902.35
Total Liabilities & Equity	\$141,943,150.57

INCOME STATEMENT

Income	2020
Interest from Loans	\$3,951,012.16
Interest from Investments	\$177,093.42
Other Revenue	\$1,309,078.03
Total Revenue	\$4,406,447.30
Expenses & Dividends	
Operating Expenses	\$3,218,571.89
Dividends Paid to Members	\$1,187,875.41
Total Expenses & Dividends	\$4,406,447.30
Transfer to Reserves	\$1,030,736.31

Supervisory Committee Report

The credit union was audited by Hawkins, Ash CPAs
as of September 30th, 2020.

The audit indicated that we are operating in accordance with
established policies and procedures. The credit union is in sound financial condition.

Respectfully submitted,

SUPERVISORY COMMITTEE

Kimberly Schug

John Sheehan

66th Annual Meeting Minutes

The 66th, Annual Meeting was called to order by Chairman Geske on March 5th, 2020 at 6:00 pm at the Elks Club, Oshkosh. Secretary Schug certified that a quorum of greater than 15 voting members were present. Present at the meeting were 106 members, 14 joint members and 8 guests.

Chairman Geske presented the Chairman's report. He then invited comments, corrections or additions for the Chairman's, Treasurer's, Credit Committee's and last year's annual meeting minutes.

Chairman Tom Geske presented the nominees for election to fill the vacancy; Kimberly Schug and John Sheehan. The call from the floor for additional nominations was issued 3 times. Hearing no response from the membership, President Tom Geske closed

nominations. Chairman Geske entertained a motion directing Secretary Kim Schug to cast one unanimous vote to elect the nominees Kimberly Schug and John Sheehan as Directors of Winnebago Community Credit Union. Motion made by member Elian Larson, second by Mitch Gebheim and unanimously carried.

Secretary Schug stated there was no old business.

For new business member Carolyn Horton asked why the CD maturity date was not on the member statements. President Tiede responded that the credit union would contact our Data Processing company and have it added.

Chairman Geske adjourned the meeting at 6:08 pm.

Kimberly Schug
SECRETARY

2020 PRIZE WINNERS

The Centerpiece Winner:

Angie Matsche

The \$20 Cash Prize Winners:

Nancy Cronce
Peter Wiedner

Lisa Spanbauer
Art Halmstad

Donna Yearwood
Sue Molash

Donna Donner
Ken Krohn

Hollie Skinner
Ellen Hofeldt

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Phone 920.233.9096



Branches

SNELL ROAD
567 E. Snell Road
Oshkosh, WI 54901
fax 920.426.7266

WITZEL AVENUE
2060 Witzel Avenue
Oshkosh, WI 54904
fax 920.230.6474

NEENAH
526 S. Commercial
Neenah, WI 54956
fax 920.720.9201



www.wincu.org

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